

# Observation and Control of Collaborative Systems (OCCS)

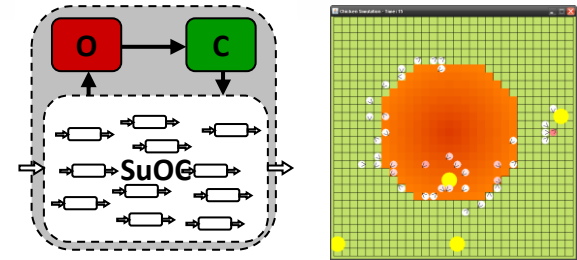
12<sup>th</sup> colloquium of the DFG SPP Organic Computing  
Nuremberg | September 15/16, 2011

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# Project overview

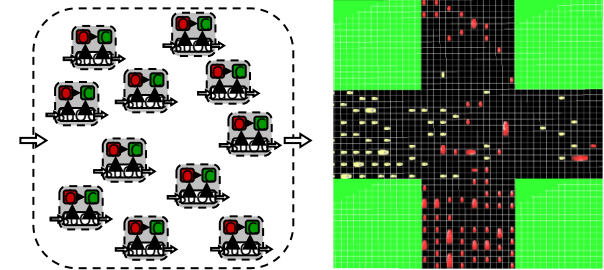
- Phase I

- Goal: Establishing controlled self-organisation in technical systems
- Specification of the generic centralised O/C architecture



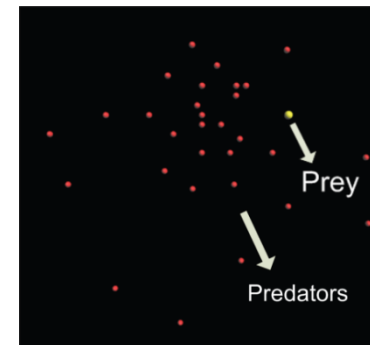
- Phase II

- Systematic investigation of different distribution possibilities of the O/C architecture
- Parallel and hierarchical on-line learning with eXtended Classifier Systems (XCSs)



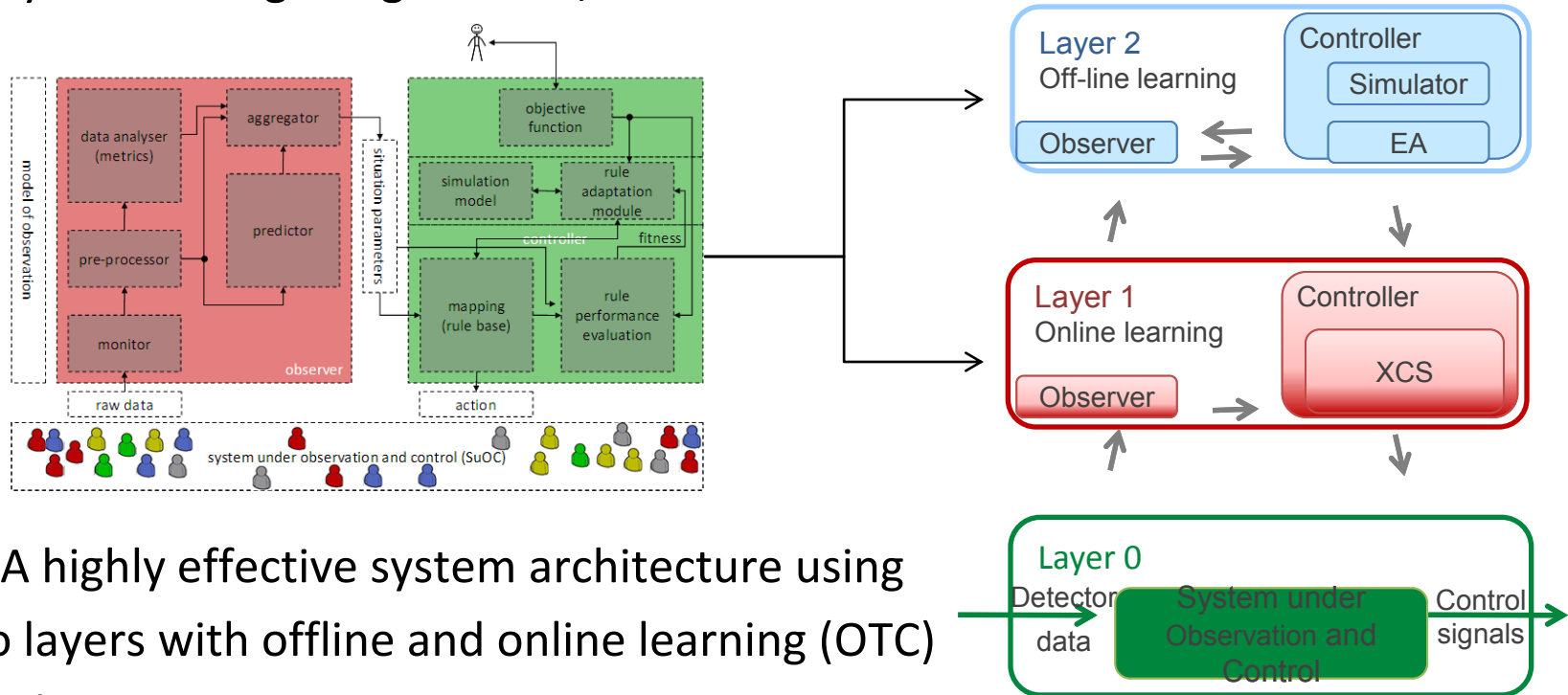
- Phase III

- Investigation of extended learning mechanisms and experimental evaluation
- Extension of OCCS methodology to other OC applications



# Motivation

- Establishing **controlled** self-adaptation to create robust and flexible OC systems using the generic O/C architecture

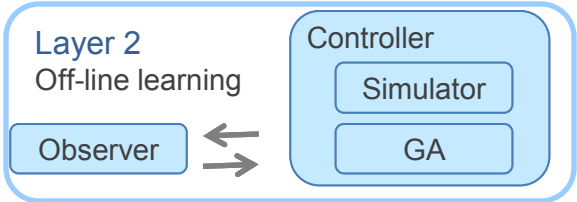


- A highly effective system architecture using two layers with offline and online learning (OTC)
- Objectives:

Layer 2: Investigation of different optimisation algorithms other than GA

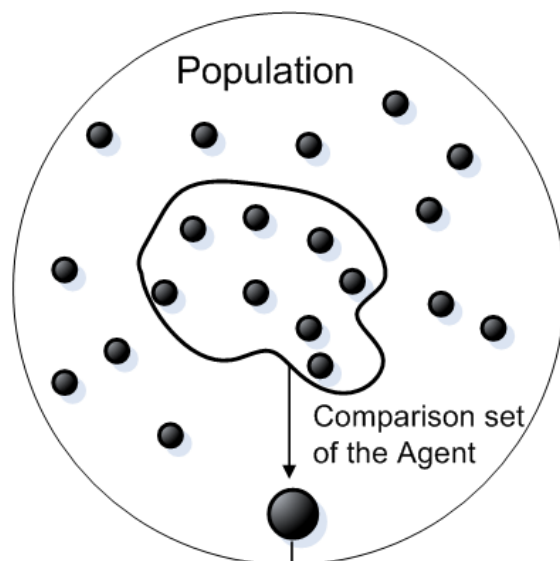
Layer 1: Investigation of different learning architectures for XCS to speed up the online learning process.

## Layer 2 – The optimisation layer

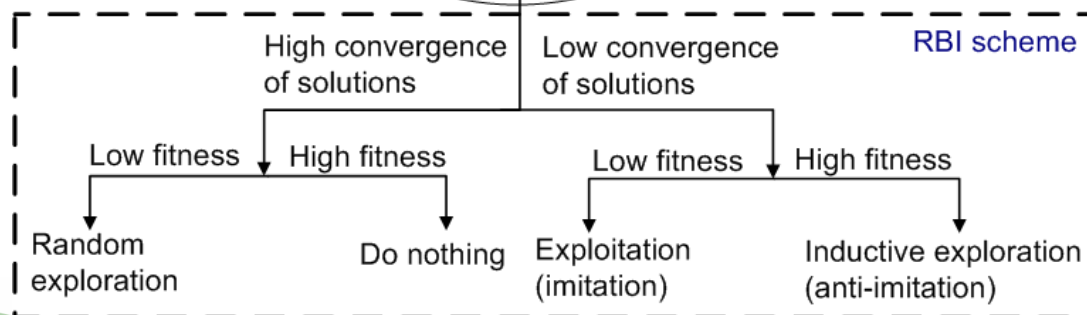
- Offline learning with the population based optimisation algorithm GA
- 
- Question: Is GA the best possible choice?
  - There exist many (population-based or trajectory-based) optimisation algorithms that can be used on layer 2:
    - Differential evolution (DE), Particle Swarm Optimisation (PSO), Simulated Annealing (SA) ...
  - Contribution: A new population-based optimisation algorithm (**Role-Based Imitation algorithm - RBI**) that can be used on layer 2 to:
    1. improve the solution quality and
    2. reduce the time to find the optimal solutions.

# Layer 2 – RBI

- RBI is a population-based optimisation algorithm.
  - RBI provides a clear distinction of exploring and exploiting individuals according to
    1. the current degree of convergence of a (sub-)population
    2. the relative quality of the agent's solution



Cakar, E., Tomforde S. and Müller-Schloer, C. 2011.  
**A Role-based Imitation Algorithm for the Optimisation in Dynamic Fitness Landscapes.** In IEEE Swarm Intelligence Symposium (SIS 2011), pages 139 -146, Paris, France, 2011

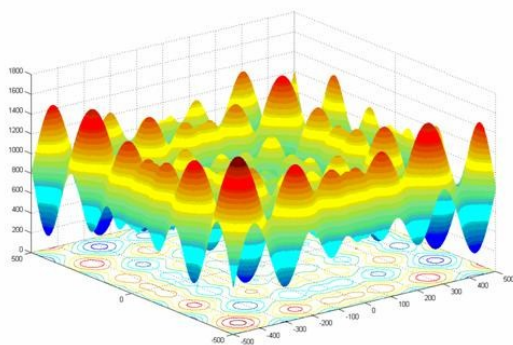


## Layer 2 – RBI

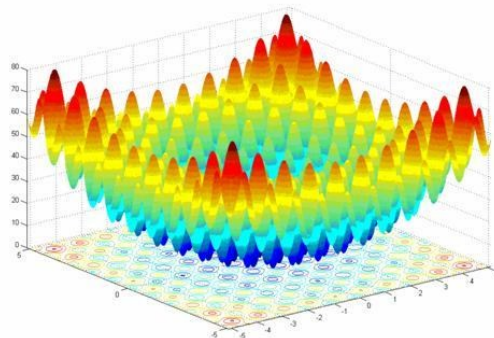
- Comparison of RBI to Differential Evolution (DE), Particle Swarm Optimisation (PSO), Genetic Algorithm (GA) and Simulated Annealing (SA)
  1. in **static fitness landscapes** using different benchmark functions from the literature.
  2. in a **dynamic fitness landscape** using a scenario from the predator-prey domain.
  
- A static fitness landscape doesn't change over time while a dynamic fitness landscape may change, e.g. as a function of agent behaviour which is typical for OC scenarios.

# Comparison in static fitness landscapes

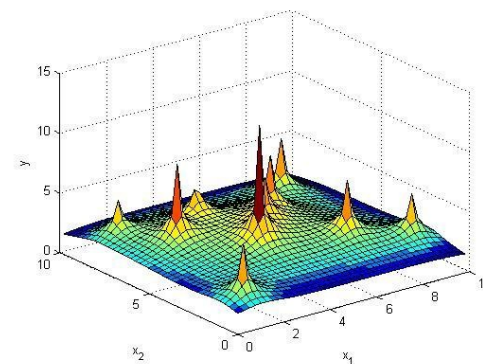
- Comparison of RBI with other algorithms using 21 benchmark functions
  - The benchmark functions are taken from “*A comparative Study of Differential Evolution, Particle Swarm Optimisation and Evolutionary Algorithms on Numerical Benchmark Problems*”, Vesterstrom et al., CEC 2004
- F1 - F13 are high-dimensional functions each with 30 dimensions
- F14 – F21 are low-dimensional functions with 2 or 4 dimensions.
- Max number of function evaluations is set to 500,000
- Some of the benchmark functions:



F2- Schwefel function



F9 - Rastrigin function



F14 - Shekel function

# Comparison in static fitness landscapes

- RBI is better than GA, PSO and SA and on the same level as DE.  
 (Best solutions are shown in grey)

Multimodal and low-dimensional functions

	RBI	DE	PSO	GA	SA	Optimum
F14	9.9800384 e-01	9.9800384 e-01	9.9800384 e-01	1.6892421 e+00	9.9800384 e-01	9.9800384 e-01
F15	3.0748593 e-04	4.6010056 e-04	3.0748599 e-04	3.0814498 e-04	6.1205233 e-04	3.0748593 e-04
F16	-1.0316285 e+00	-1.0316285 e+00	-1.0316285 e+00	-1.0316285 e+00	-1.0316285 e+00	-1.0316285 e+00
F17	3.9788735 e-01	3.9788735 e-01	3.9788735 e-01	3.9788735 e-01	3.9788735 e-01	3.9788735 e-01
F18	3.0 e+00	3.0 e+00	3.0 e+00	3.0 e+00	3.0 e+00	3.0 e+00
F19	-9.486763 e+00	-10.1532 e+00	-9.735774 e+00	-8.410121 e+00	-9.984785 e+00	-10.1532 e+00
F20	-10.402941 e+00	-10.402941 e+00	-10.402941 e+00	-10.402941 e+00	-10.049961 e+00	-10.402941 e+00
F21	-10.536409 e+00	-10.536409 e+00	-10.536409 e+00	-9.772439 e+00	-10.536409 e+00	-10.536409 e+00

Unimodal and high-dimensional functions

	RBI	DE	PSO	GA	SA	Optimum
F1	0.000000 e+00	0.000000 e+00	0.000000 e+00	1.6828756 e-06	2.390598 e-10	0.000000 e+00
F2	0.000000 e+00	8.142916 e-37	0.000000 e+00	5.466097 e-03	5.140537 e-05	0.000000 e+00
F3	0.000000 e+00	0.000000 e+00	0.000000 e+00	6.52916 e-04	1.29546415 e-05	0.000000 e+00
F4	3.223638 e-15	3.7110183 e-08	3.7296683 e-11	1.9280297 e+00	9.731591 e-01	0.000000 e+00
F5	2.620019 e+01	4.03334 e-22	2.2833145 e+01	3.3183784 e+01	6.4433184 e+00	0.000000 e+00
F6	0.000000 e+00	0.000000 e+00	0.000000 e+00	0.000000 e+00	0.000000 e+00	0.000000 e+00
F7	3.419498 e-04	3.215471 e-03	1.6625043 e-03	8.144887 e-04	3.7914343 e-02	0.000000 e+00
F8	-1.2569486 e+04	-1.2569486 e+04	-1.0557845 e+04	-7.4431504 e+03	-1.2558608 e+04	-1.2569486 e+04

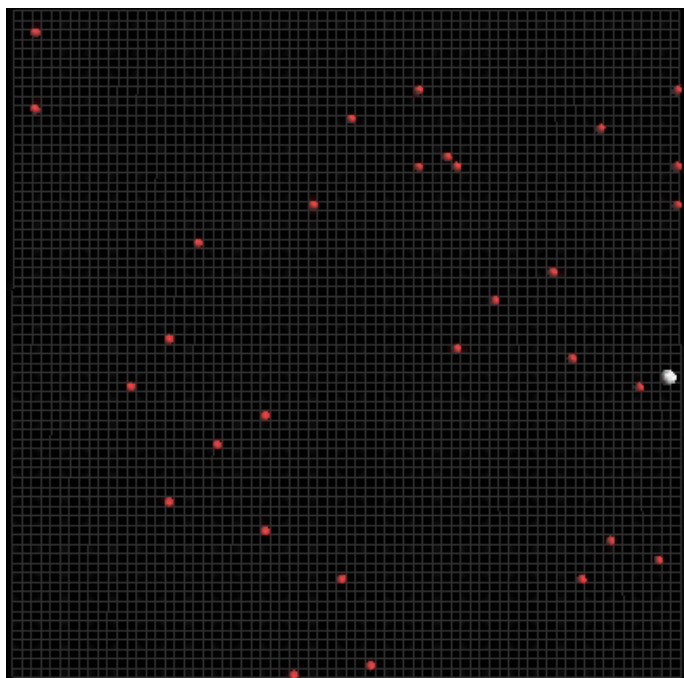
Multimodal and high-dimensional functions

F9	0.000000 e+00	0.000000 e+00	2.527239 e+01	3.0669328 e-04	1.9462983 e-01	0.000000 e+00
F10	8.970602 e-15	3.996803 e-15	7.312669 e-15	9.4749196 e-04	1.9690224 e-04	4.4408 e-16
F11	0.000000 e+00	0.000000 e+00	1.0678519 e-03	8.698255 e-03	5.5567506 e-07	0.000000 e+00
F12	1.5705448 e-32	1.5705448 e-32	3.4549083 e-03	1.2341902 e-08	3.499239 e-10	1.5705448 e-32
F13	-1.1504403 e+00	-1.1504403 e+00	-1.1504403 e+00	-1.1504400 e+00	-1.1504403 e+00	-1.1504403 e+00

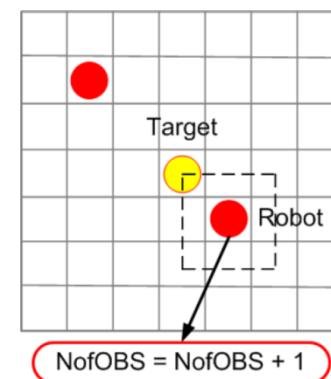


# Comparison in dynamic fitness landscapes

- A scenario from the pursuit (predator-prey) domain
- The predators (robots) try to follow and observe the prey (target).



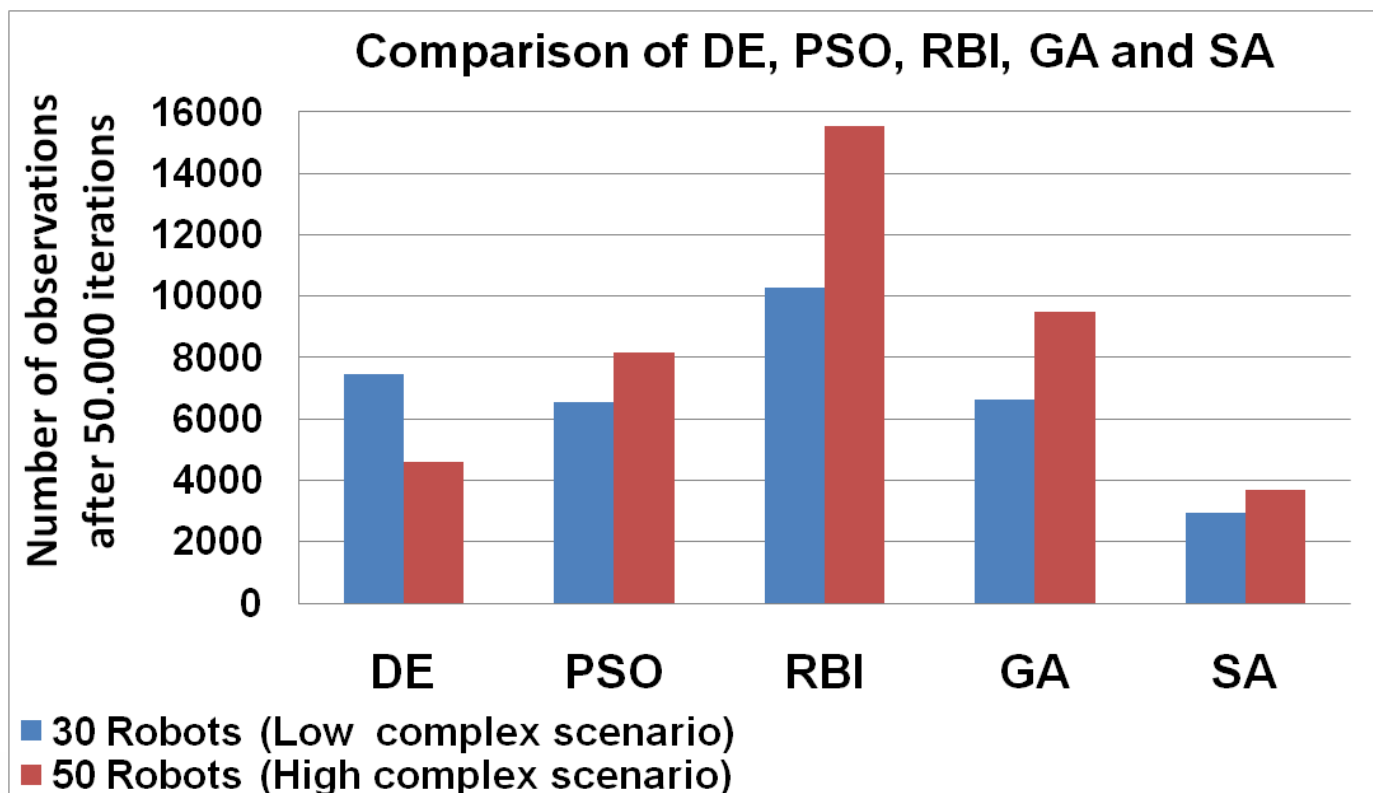
- Grid-based environment
- The target evades the robots and is twice as fast as a robot.
- Each robot counts its number of observations (variable NofOBS) that is incremented each time the target is in the 1-step neighbourhood of the robot.



- Goal of a robot: Maximise the value of its NofOBS
- System performance: The sum of all NofOBS
- Minimum 1 cell distance between two robots: The target cannot be captured.

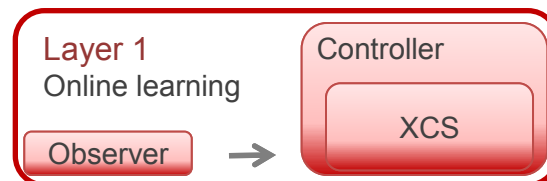
# Comparison in dynamic fitness landscapes

- Different scenarios with an increasing level of complexity are investigated.
- Total number of observations is measured after **50,000** iterations.
- Each robot optimises its behaviour every **100** iterations. The number of function evaluations for a single robot is limited to **500** (50,000 / 100).



# Layer 1 – The adaptation layer

- Offline learning with an eXtended Classifier System (XCS)



- Questions: How can we improve the learning speed of the XCS, what kind of modifications are to be made?
- Contributions:
  1. Investigation and evaluation of centralised and distributed rule bases for an XCS
  2. Development of a rule combining mechanism (XCS-RC) to create maximally general classifiers that match as many inputs as possible while still being exact in their predictions

# XCS – Rule Combining (XCS-RC)

- **XCS – RC** replaces the discovery component of the XCS (*covering* and *genetic operators*) with **rule combining**.
- A pair of classifiers is combined using the inductive reasoning.

**Classifiers before combining**

Index	Condition (cl.C)	Action (cl.A)	Prediction (cl.P)
1	11010	0	100
2	10110	0	98
3	111##	0	10

**Result after combining**

Index	cl.C	cl.A	cl.P
1	1##10	0	99
2	111##	0	10

**Conflict on „11110“**

- Principles: both classifiers have the same **action**, similar **prediction level** and the combining result has **no disproving rule**
- Disproving rule: a classifier that is able to cover the **same condition** as the result of combining but having **significantly different predictions**
- In order to prevent such a conflict, an examination is included in the process

Fredivianus N., Prothmann, H., Schmeck, H. 2010. XCS Revisited: A Novel Discovery Component for the eXtended Classifier System. In Proceedings of 8th International Conference on Simulated Evolution And Learning (SEAL-2010)

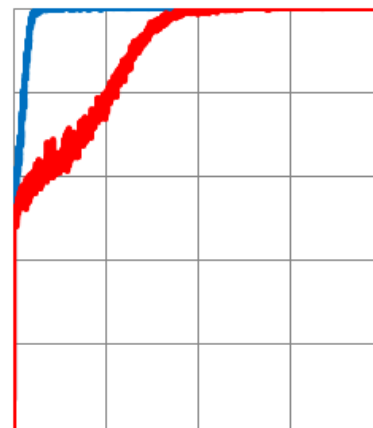
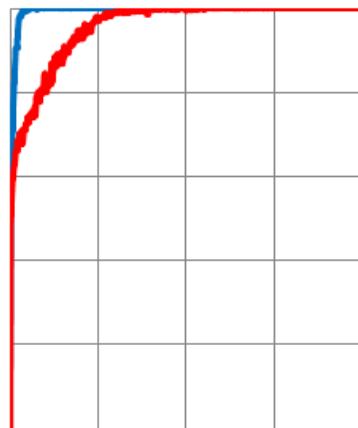
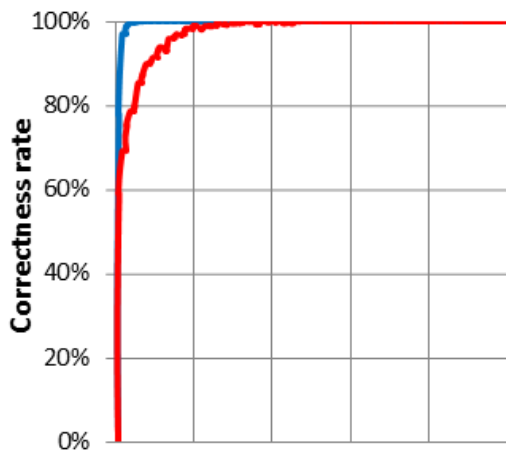
# Testbench 1

*Single-step learning: The multiplexers (average of 20 runs)*

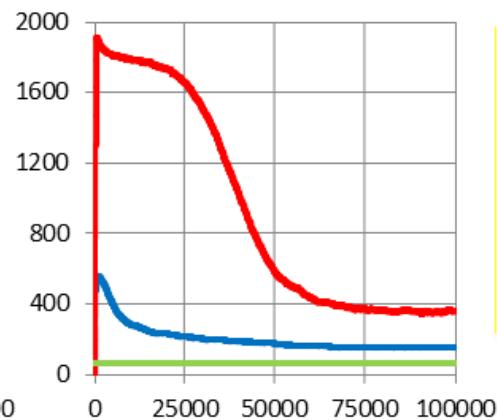
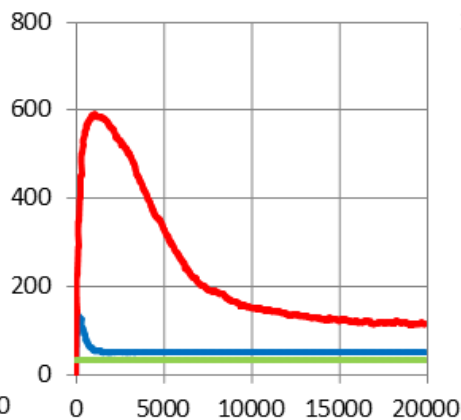
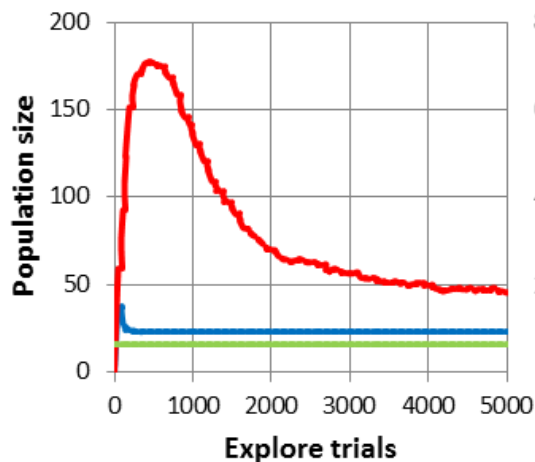
6-bit

11-bit

20-bit



XCS-RC performs quicker in achieving 100% of correctness rate, compared to XCS



XCS-RC minimized the population size more quickly than XCS

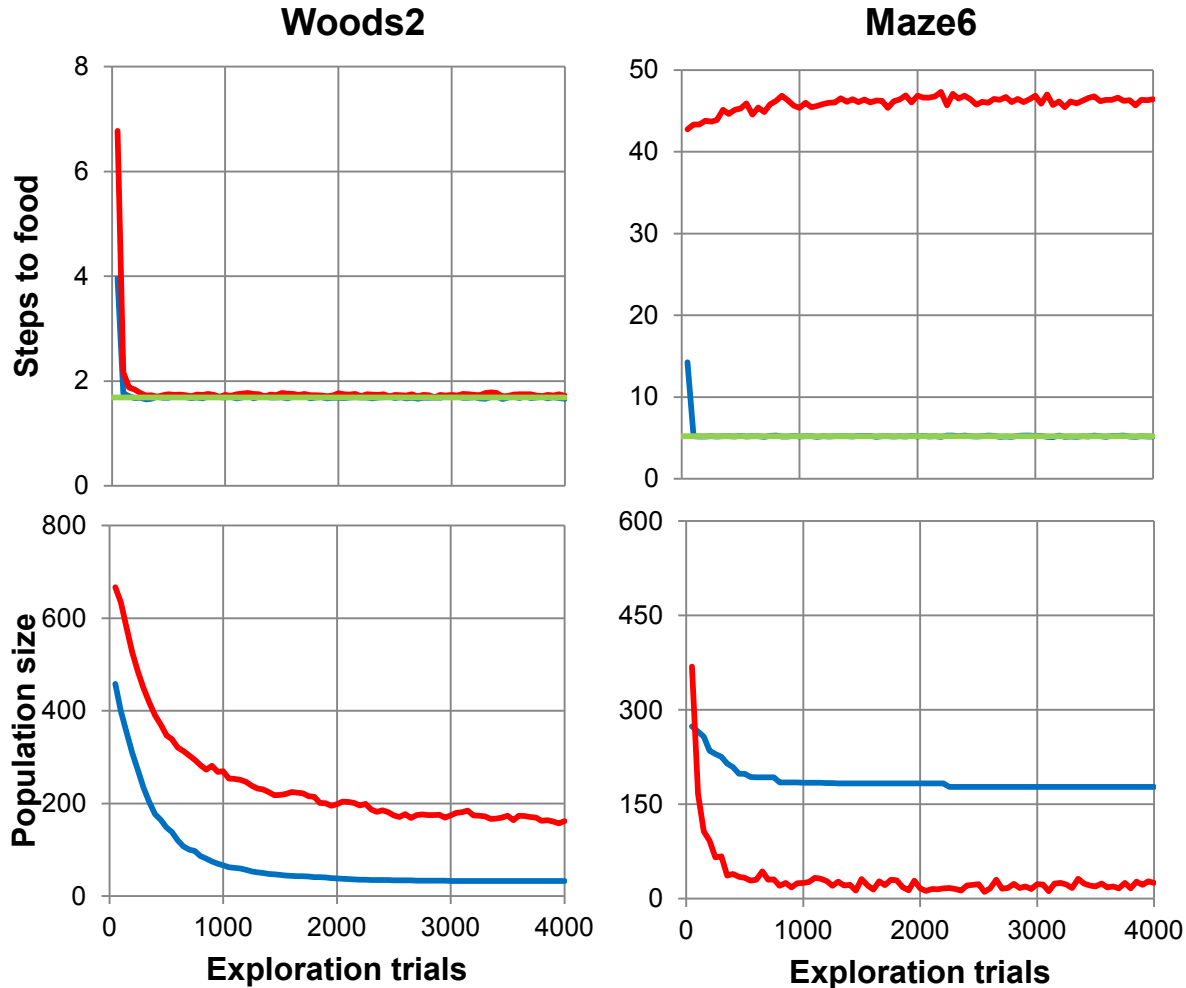
XCS - RC

Optimum

XCS

# Testbench 2

*Multi-step learning: The Woods and Maze environments (average of 20 runs)*

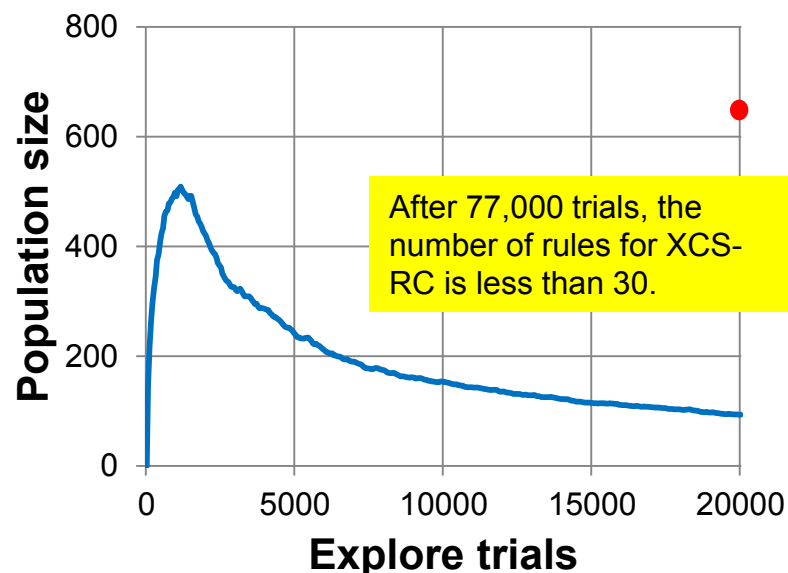
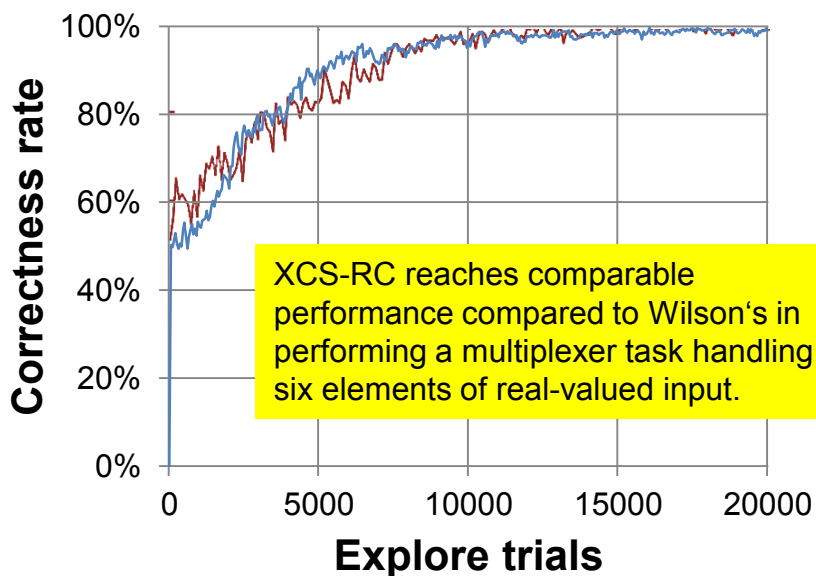


XCS-RC performs well in minimizing steps to food taken by the animat.

Numbers of classifiers in [P] are minimized correctly and significantly by XCS-RC.

# XCS-RC and real-valued input

- The principles and mechanism of rule combining are also useful in handling real-valued input, e.g., in the multiplexer task.
- The performance of **XCS-RC** is comparable to the previous investigations (e.g., **Wilson's XCS**) with a high advantage of resource usage.



XCS – RC XCS

- The OTC project implements XCS with real-valued input on its 1st layer.

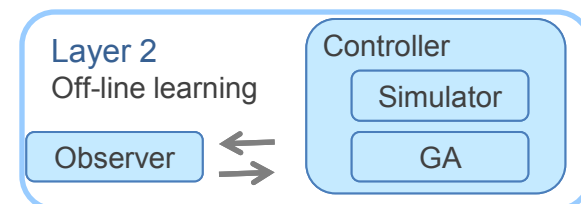
*Investigated as a diploma thesis topic by Kais El-Kara under the supervision of Nugroho Fredivianus*

# Summary

- Summary

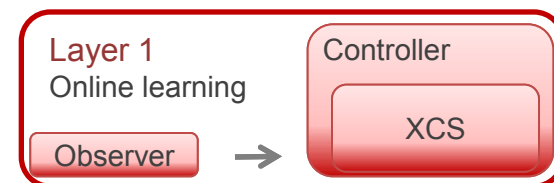
1. Optimisation layer (Layer 2)

- Development of a new population-based heuristic (Role Based Imitation algorithm - RBI)
- Better results with RBI in comparison to DE, PSO, GA and SA in static and dynamic fitness landscapes



2. Adaptation layer (Layer 1)

- Investigation and evaluation of centralised and distributed rule bases for XCS
- Higher learning performance with the rule combining mechanism (XCS-RC) in comparison to the standard XCS in single-step and multi-step problems



3. Application of developed techniques regarding to other OC applications

- Organic Network Control (ONC) system

**Dynamic Control of Mobile ad-hoc Networks – Network protocol parameter adaptation using Organic Network Control**, Tomforde et al., ICINCO 2010

- Improved results with the OCCS methodology.



# Selected publications (1/3)

2011

- Cakar, E., Tomforde S. and Müller-Schloer, C. 2011. **A Role-based Imitation Algorithm for the Optimisation in Dynamic Fitness Landscapes**. In IEEE Swarm Intelligence Symposium (SIS 2011), pages 139 -146, Paris, France, 2011
- Cakar, E., Fredivianus, N., Hähner, J., Branke, J., Müller-Schloer, C., Schmeck, H. 2011. **Aspects of Learning in OC Systems**. In "Organic Computing - A Paradigm Shift for Complex Systems" incollection 3.1, pages 237-251, June 2011.

2010

- Cakar, E. and Müller-Schloer, C. 2010. **Decentralised and Adaptive Collaboration in Multi-Agent Systems**. In Proceedings of the 9th International Symposium on Parallel and Distributed Computing (ISPDC 2010), Istanbul - Turkey
- Fredivianus, N., Richter, U., Schmeck, H. 2010. **Collaborating and Learning Predators on a Pursuit Scenario**. Biologically Inspired Collaborative Computing (BICC 2010), IFIP Advances in Information and Communication Technology, September, 2010
- Fredivianus N., Prothmann, H., Schmeck, H. 2010. **XCS Revisited: A Novel Discovery Component for the eXtended Classifier System**. In Proceedings of 8th International Conference on Simulated Evolution And Learning (SEAL-2010)
- Lode, C., Richter, U., Schmeck, H. 2010. **Adaption of XCS to Multi-Learner Predator/Prey Scenarios**. In Proceedings of 12th Annual Conference on Genetic and Evolutionary Computation (GECCO 2010), Seiten: 1015-1022, ACM, New York, NY, USA, Juli, 2010
- Fisch, D., Jänicke, M., Sick, B., and Müller-Schloer, C. 2010. **Quantitative Emergence – A Refined Approach Based on Divergence Measures**. In Proceedings of the 4th International Conference on Self-Adaptive and Self-Organizing Systems (SASO-2010), Budapest – Hungary, Best paper award
- Schmeck, H., Müller-Schloer, C., Cakar, E., Mnif, M., Richter, U. 2010. **Adaptivity and Self-organisation in Organic Computing Systems**. ACM Transactions on Autonomous and Adaptive Systems, Vol. 5, No. 3, Article 10, September 2010
- Müller-Schloer, C. and Schmeck, H. 2010. **Organic Computing: A Grand Challenge for Mastering Complex Systems**. Information Technology (it), Vol. 52, No. 3, pages 135-141, May 2010

# Selected publications (2/3)

2009

- Cakar, E. and Müller-Schloer, C. 2010. **Self-Organising Interaction Patterns of Homogeneous and Heterogeneous Multi-Agent Populations**. In Proceedings of the 3th International Conference on Self-Adaptive and Self-Organizing Systems (SASO-2009), San Francisco – California
- Tomforde, S., Cakar, E., Haehner, J. 2009. **Dynamic Control of Network Protocols - a new vision for future self-organised networks**. In Proc. of the 6th Int. Conf. on Informatics in Control, Automation and Robotics – Intelligent Control Systems and Optimization, pages 285-290, 2009.

2008

- Branke, J. and Schmeck, H. 2008. **Evolutionary design of emergent behavior**. In Organic Computing, Würtz, R. P., Eds. Springer, 123–140.
- Cakar, E., Hähner, J., and Müller-Schloer, C. 2008. **Investigation of generic observer/controller architectures in a traffic scenario**. Accepted for publication in INFORMATIK 2008 – Beherrschbare Systeme – dank Informatik.
- Cakar, E., Hähner, J., and Müller-Schloer, C. 2008. **Creating collaboration patterns in multi-agent systems with generic observer/controller architectures**. Accepted for publication in Proceedings of the 2nd International ACM Conference on Autonomic Computing and Communication Systems (Autonomics 2008).
- Müller-Schloer, C. and Sick, B. 2008. **Controlled emergence and self-organisation**. In Organic Computing, Würtz, R. P., Eds. Springer, 81–104.
- Ribock, O., Richter, U., and Schmeck, H. 2008. **Using Organic Computing to control bunching effects**. In Proceedings of the 21th International Conference on Architecture of Computing Systems (ARCS 2008), U. Brinkschulte, T. Ungerer, C. Hochberger, and R. G. Spallek, Eds. LNCS, vol. 4934, Springer, 232–244.
- Richter, U. and Mnif, M. 2008. **Learning to control the emergent behaviour of a multi-agent system**. In Proceedings of the 2008 Workshop on Adaptive Learning Agents and Multi-Agent Systems at AAMAS 2008 (ALAMAS+ALAg 2008), F. Klügl, K. Tuyls, and S. Sen, Eds. 33 – 40.
- Richter, U., Prothmann, H., and Schmeck, H. 2008. **Improving XCS performance by distribution**. Accepted for publication in Proceedings of the 7th International Conference on Simulated Evolution And Learning (SEAL 2008).

# Selected publications (3/3)

- Schmeck, H. and Müller-Schloer, C. **A characterisation of key properties of environment-mediated multi-agent systems.** In Engineering Environment-Mediated Multi-Agent Systems. Danny Weyns, Sven Brueckner, Yves Demazeau (Eds.), LNCS, 2008.

2007

- Cakar, E., Mnif, M., Müller-Schloer, C., Richter, U., and Schmeck, H. 2007. **Towards a quantitative notion of self-organisation.** In Proceedings of the 2007 IEEE Congress on Evolutionary Computation (CEC 2007), 4222–4229.
- Mnif, M., Richter, U., Branke, J., Schmeck, H., and Müller-Schloer, C. 2007. **Measurement and control of self-organised behaviour in robot swarms.** In Proceedings of the 20th International Conference on Architecture of Computing Systems (ARCS 2007), P. Lukowicz, L. Thiele, and G. Tröster, Eds. LNCS, vol. 4415. Springer, 209–223.

2006

- Branke, J., Mnif, M., Müller-Schloer, C., Prothmann, H., Richter, U., Rochner, F., and Schmeck, H. 2006. **Organic Computing – Addressing complexity by controlled self-organization.** In Post-Conference Proceedings of the 2nd International Symposium on Leveraging Applications of Formal Methods, Verification and Validation (ISoLA 2006), T. Margaria, A. Philippou, and B. Steffen, Eds. Paphos, Cyprus, 185–191.
- Mnif, M. and Müller-Schloer, C. 2006. **Quantitative emergence.** In Proceedings of the 2006 IEEE Mountain Workshop on Adaptive and Learning Systems (IEEE SMCals 2006). 78–84.
- Müller-Schloer, C. and Sick, B. 2006. **Emergence in Organic Computing systems: Discussion of a controversial concept.** In Proceedings of the 3rd International Conference on Autonomic and Trusted Computing (ATC 2006), L. T. Yang, H. Jin, J. Ma, and T. Ungerer, Eds. LNCS, vol. 4158. Springer, 1–16.
- Richter, U., Mnif, M., Branke, J., Müller-Schloer, C., and Schmeck, H. 2006. **Towards a generic observer/controller architecture for Organic Computing.** In INFORMATIK 2006 – Informatik für Menschen!, C. Hochberger and R. Liskowsky, Eds. GI-Edition – Lecture Notes in Informatics (LNI), vol. P-93. Köllen Verlag, 112–119.

2005

- Schmeck, H. 2005b. **Organic Computing – A new vision for distributed embedded systems.** In Proceedings of the 8th IEEE International Symposium on Object-Oriented Real-Time Distributed Computing (ISORC 2005). IEEE Computer Society, 201–203.