



# Organic Computing Middleware for Ubiquitous Environments OC $\mu$

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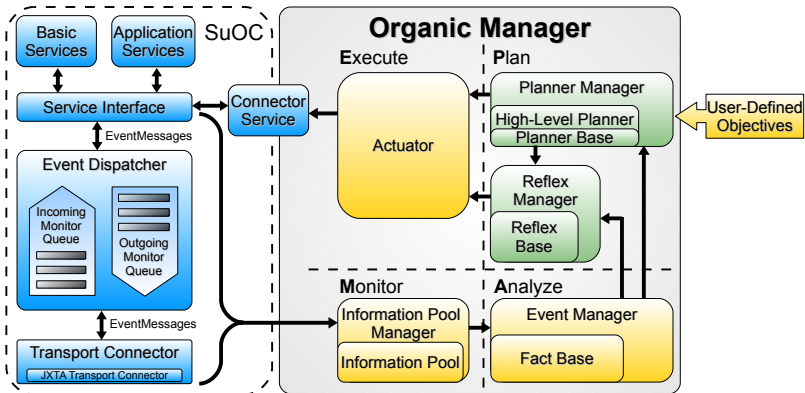
- ① Motivation
- ② OC $\mu$  Phase 1 & 2 - Architecture and Self-x Services
- ③ OC $\mu$  Phase 3 - Organic Manager and Automated Planner
  - Monitor
  - Analyze
  - Plan
  - Execute
- ④ Conclusions

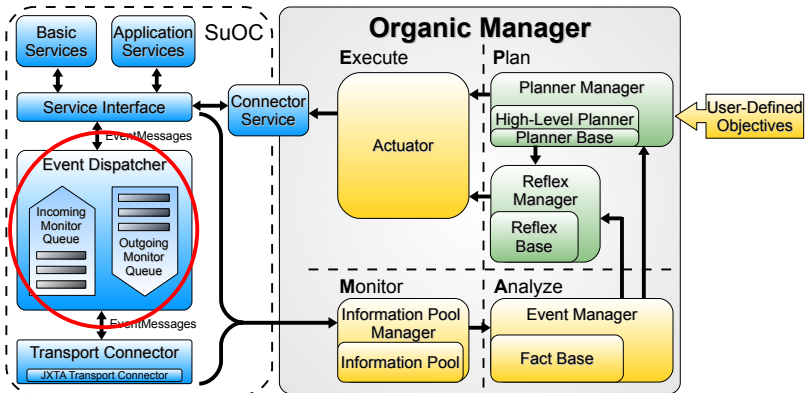
- ▶ Increasing complexity of distributed systems
  - ▶ Ubiquitous embedded systems
  - ▶ Cloud Computing
- ▶ Self-managing middleware required
  - ▶ OC techniques
- ▶ Our approach: Middleware with Organic Manager
  - ▶ Self-x features
  - ▶ 2-level approach

- ▶ Organic Computing Middleware for Ubiquitous Environments  
OC $\mu$
- ▶ Service-oriented architecture and tool implemented in Java
- ▶ Ubiquitous Computing Middleware enhanced by an Organic Manager
- ▶ Self-x algorithms developed as separate services
  - ▶ Self-optimization (human hormone system)
  - ▶ Self-configuration (cooperating social groups)
  - ▶ Self-protection (immune system)
  - ▶ Self-healing (Automated Planner for recovery)

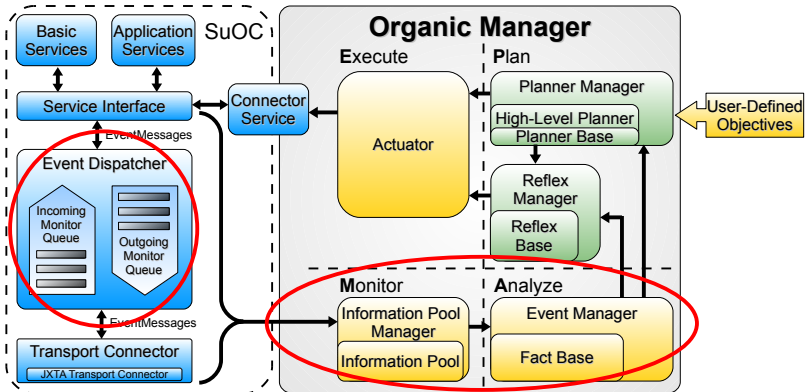
- ▶ Conflicts between single Self-x services
  - ▶ Services influence each other
- ▶ No synergy between Self-x techniques used
  - ▶ Need similar data
  - ▶ Use same actions
- ▶ Automated planning
  - ▶ Very promising
  - ▶ Speed needs to be improved

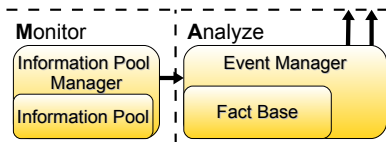
- ▶ New architecture
  - ▶ Targeting Self-management of services in an open distributed system
  
- ▶ Organic Manager implements MAPE cycle
  
- ▶ Automated Planner
  - ▶ Self-configuration
  - ▶ Self-optimization
  - ▶ Self-healing
  - ▶ Start, stop, relocate services
  
- ▶ Reflex Manager



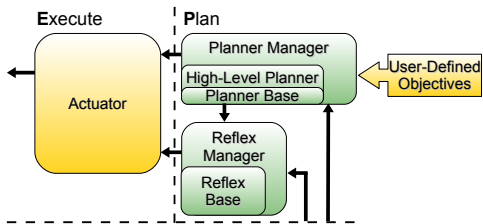








- ▶ Piggy-back of node information on application messages
- ▶ Store information in Information Pool
- ▶ Extract important information
- ▶ Aggregate and analyze information

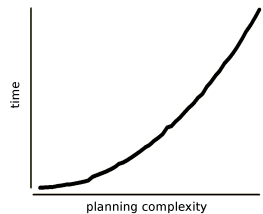
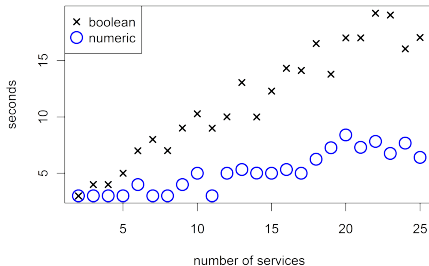


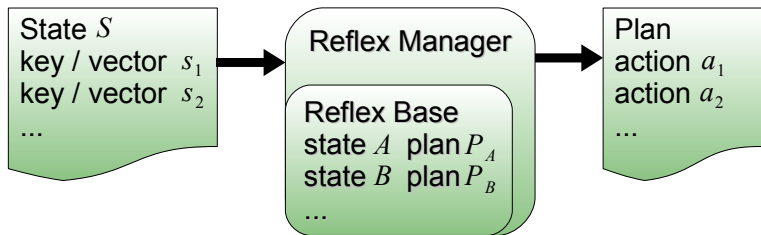
- ▶ Online planning by Automated Planner
- ▶ Fast reaction by Reflex Manager
- ▶ Actuator
  - ▶ Execute plans
  - ▶ Handles conflicting plans

- ▶ Planner Language: PDDL (M. Ghallab, 1998)
- ▶ Planning round

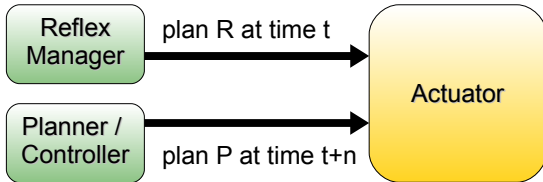
	Boolean Model	Numeric Model
values	only boolean	also numeric
start	one instance / round	arbitrary instances / round
complexity	low	high
rounds needed	many	often only one

- ▶ 10 nodes
- ▶ Start  $n$  services on one node
- ▶ Time until services are distributed and no relocation happens anymore





- ▶ Reuse of plans for similar states
  - ▶ Metric on states
  - ▶ Two proposed metrics
- ▶ Conflicting plans of Reflex and Planner Manager
  - ▶ Switching plans if possible

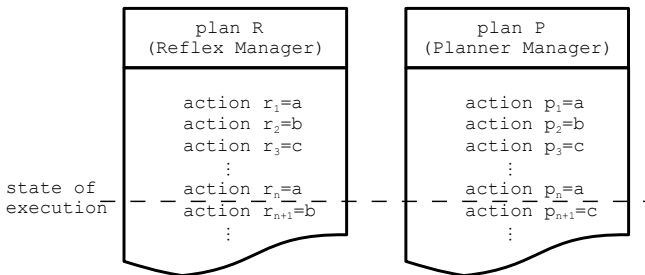


Three cases:

1. Reflex Manager has no plan
2. Reflex Manager was first and the plan is already executed
3. Reflex Manager was first and the plan is partly executed

- ▶ Plan R of Reflex Manager already executed
  - ▶ Roll back and execute plan P - **not applicable**
  - ▶ Store plan P in Reflex Base if necessary for future use
- ▶ Plan R of Reflex Manager partly executed
  - ▶ Stop further execution by Actuator
  - ▶ Compare plans
  - ▶ Switch to plan P if possible





IF ( $r_1 = p_1, \dots, r_n = p_n$ )

OR (Actions mixed AND Order of actions unimportant)

THEN: switch from plan R to plan P

ELSE: complete execution of plan R



- ▶ New OC $\mu$  architecture developed
- ▶ Two-level approach for Organic Manager
- ▶ Automated Planner to realize self-x
- ▶ Concept
  - ▶ Reflex Manager for fast reactions
  - ▶ Actuator handles conflicting plans
- ▶ Already implemented in OC $\mu$ :
  - ▶ Basic Middleware
  - ▶ Automated Planner with two planning models



- ▶ Data distribution / analyze / aggregation techniques
- ▶ Optimize and implement Reflex Manager
- ▶ Adapt Actuator to new architecture
- ▶ Evaluation of complete new architecture
- ▶ OC $\mu$  applied in OC Trust project
  - ▶ Energy grid
  - ▶ Computing grid

## Outcome of Phase 1 & 2

- ▶ 24 publications
- ▶ 3 dissertations

## Publications concerning new architecture

- ▶ **Organic Computing Middleware for Ubiquitous Environments**  
Michael Roth, Julia Schmitt, Rolf Kiefhaber, Florian Kluge, Theo Ungerer  
Organic Computing — A Paradigm Shift for Complex Systems,  
Springer Verlag Zürich, 2011, pages 339-351
- ▶ **Realizing Self-x Properties by an Automated Planner**  
Julia Schmitt, Michael Roth, Rolf Kiefhaber, Florian Kluge, Theo Ungerer  
Poster at the 8th International Conference on Autonomic Computing (ICAC), Karlsruhe, 2011
- ▶ **Concept of a Reflex Manager to Enhance the Planner Component of an Autonomic/Organic System**  
Julia Schmitt, Michael Roth, Rolf Kiefhaber, Florian Kluge, Theo Ungerer  
8th International Conference on Autonomic and Trusted Computing (ATC),  
Banff, Canada, 2011, pages 19-30
- ▶ **Using an Automated Planner to Control an Organic Middleware**  
Julia Schmitt, Michael Roth, Rolf Kiefhaber, Florian Kluge, Theo Ungerer  
Fifth International Conference on Self-Adaptive and Self-Organizing Systems (SASO),  
Ann Arbor, 2011, accepted for publication